



## Benchmark Wealth Advisors, LLC

43537 Ridge Park Drive

Temecula, CA 92590

Main/Compliance: 888.513.7937

benchmarkadvisor.com

## ADV PART 2B Firm Brochure Supplement

February 10, 2016

Firm FINRA CRD# 282104

This brochure provides information about the qualifications and business practices of Benchmark Wealth Advisors, LLC. If you have any questions about the contents of this brochure, contact us at 888.513.7937. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. Additional information about Benchmark Wealth Advisors, LLC also is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Benchmark Wealth Advisors, LLC is a Registered Investment Adviser. Registration of an investment adviser does not imply any level of skill or training. The oral and written communications of an adviser provide information with which you determine to hire or retain an adviser.



## Table of Contents

Item 1 Cover Page .....	1
Item 2 Table of Contents .....	2
Item 3 Educational Background and Business Experience.....	3
Item 4 Disciplinary Information.....	3
Item 5 Other Business Activities.....	4
Item 6 Additional Compensation .....	4
Item 7 Supervision .....	4
Item 8 Requirements for State Advisers.....	4

### **Item 3 - Educational Experience and Business Background**

#### **Stephen Vettorel Bio**

Stephen Vettorel, born 1968 is the Founder and Portfolio Manager of Benchmark Wealth Advisors, LLC. Stephen began his wealth management career in 1998, developing and implementing long-term investment strategies and financial plans for his high-net-worth clients at Fidelity Investments, Inc.; a division of Boston based FMR Corp. Steve worked on the option/equity trading desk, later in portfolio management and was awarded the coveted Presidents Circle award twice. Steve was recruited away by Fisher Investments, Inc. out of Woodside, CA to serve as Regional Vice President. Over the following 4 years he raised \$140 million for the firm and was proud to work alongside famed investor and Forbes columnist Ken Fisher. In 2006, Mr. Vettorel, along with his Fisher colleague, formed Aument Capital Management, LLC. The firm was a L/S equity based Hedge Fund. In 2012 FXETrader, LLC (Benchmark's sister company) was formed to fill the needs of students looking for an education trading in the futures and currency markets. He is a recognized expert in Auction Market Theory and its practical implementation in framing the market via Market Profile®. Steve is also a preferred educational partner of Market Delta. Stephen graduated from Xavier University with a degree in Finance and holds the FINRA Series 65 Registered Investment Advisor license.

#### **April Vettorel Bio**

April Vettorel, born 1973 is the Director of Operations and Client Services of Benchmark Wealth Advisors, LLC. April began her customer service career in 1995, as a flight attendant for the regional airline Comair, Inc., where she honed her award winning customer service skills. She received many letters of excellence and was asked to assist in a national marketing campaign. April was recognized by management at start-up PaeTec Communications, Inc. and offered the role of Service Order Coordinator in 1999. This role was responsible for all phases of the onboarding process of business clients throughout Pennsylvania. Over the next several years April won many employee awards. April attended the University Of Cincinnati School Of Design. April currently resides in Temecula's wine region of Southern California with her husband Steve and two children Evan and Ava.

### **Item 4 - Disciplinary Information**

There are NO disclosure events. Disclosure events include certain criminal charges and convictions, formal investigations, and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

## Item 5 - Business Activities

Member, Stephen J. Vettorel in his separate capacity provides trading mentoring services through FXESTrader, LLC, a firm wholly-owned by Mr. Vettorel. The firm **does not** provide investment management services or advice regarding financial planning. The educational firm has no clients and mostly runs itself. The time spent at FXESTrader comprises no more than a few hours a month of Stephen's time.

## Item 6 - Additional Compensation

Our investment professionals do not engage in other activities that render substantial additional compensation.

## Item 7 - Supervision

Mr. Stephen J. Vettorel, Founder and Principal has supervisory responsibilities for his team. Mr. Vettorel can be reached at 888 513-7937.

## Item 8 - Requirements for State-Registered Advisers

Neither Benchmark nor its employees have been involved in an arbitration claim or been found liable in a civil, self-regulatory organization or administrative proceeding.

A. ***No supervised person has ever been involved*** in any of the events listed below.

1. *found* liable in an arbitration claim alleging damages in excess of \$2,500, *involving* any of the following:

- (a) an investment or an *investment-related* business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

2. An award or otherwise being *found* liable in a civil, *self-regulatory organization*, or administrative *proceeding involving* any of the following:

- (a) an investment or an *investment-related* business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

B. ***No supervised person has ever been*** the subject of a bankruptcy petition.